Add-Ons

B2B Quote Documentation

Guide for Magento administrators, technical project owners, and implementation teams.

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EXTENSION
Magento 2 Extension B2B Quote

Add-Ons

The base B2B Quote package covers the quote workflow in Magento Admin and the storefront. Install an add-on only when the project needs an additional integration, storefront implementation, document workflow, or data-transfer path.

Add-on	Install it when you need	Composer package
REST API	Magento REST endpoints for customer, guest, and administrator quote operations	`mageb2b/b2b-quote-api`
GraphQL	Typed quote queries and mutations for a GraphQL storefront or integration	`mageb2b/b2b-quote-graph-ql`
Hyvä Theme	B2B Quote storefront components on a Hyvä-based store	`mageb2b/b2b-quote-hyva`
CSV Import/Export	Repeatable transfer of quote entities through Magento Import/Export or the command line	`mageb2b/b2b-quote-importexport`
OpenSign	A digital signature before an approved quote can be accepted	`mageb2b/b2b-quote-opensign`
PDF Designer	Custom quote-PDF layouts beyond the standard layouts in the base module	`mageb2b/b2b-quote-pdfdesigner`
Sample Data	Coherent demo records for implementation, training, or evaluation	`mageb2b/b2b-quote-sample-data`

Base module or add-on?

You do not need an add-on for the normal customer request, negotiation, administrator review, approval, PDF download, or quote-to-order workflow. Those capabilities belong to `MageB2B_B2BQuote`.

The add-ons do not replace the base module. Each package declares `mageb2b/b2b-quote` as a dependency and Composer must resolve compatible package constraints in the same Magento installation.

REST, GraphQL, or both?

Choose the API that matches the client:

- Use **REST** for integrations already built around Magento Web API routes and ACL resources.
- Use **GraphQL** for a GraphQL storefront or client that benefits from a typed schema and quote-specific mutations.
- Install both only when separate clients genuinely use both interfaces.

Neither API add-on creates a remote procurement protocol, CRM connector, webhook platform, or generic rate-limiting layer. Those concerns need their own integration design.

Hyvä storefronts

The Hyvä package changes storefront presentation; it does not change the commercial quote data model or the administrator workflow. Install it in addition to the base package, include its sources in the Hyvä Tailwind build, and rebuild the theme assets after installation.

Data and document add-ons

The **CSV Import/Export** package is intended for controlled data movement and migration. It is different from the quote editor's compact item CSV tool.

The base module already generates quote PDFs. **PDF Designer** is for teams that need editable custom layouts and variables. **OpenSign** adds a separate digital-signature lifecycle for approved quotes. These two add-ons solve different document requirements and can be evaluated independently.

Safe evaluation with sample data

The Sample Data package writes demo customers, products, rules, quotes, projects, and related records. Use it only in a local, demo, or disposable staging environment. Its reset command is destructive to the records that belong to its fixture set.

Installation sequence

For any add-on:

1. Confirm that the base B2B Quote module is installed and working.
2. Require the selected Composer package from the SoftwareSilo repository.
3. Enable its exact Magento module name shown on the add-on page.
4. Run `setup:upgrade` and the deployment steps required for the environment.
5. Verify one complete workflow owned by that add-on before enabling it for customers.

See the individual add-on guide for exact commands, configuration, permissions, and

verification steps.