



SOFTWARESILOS

B2B Quote Documentation

PDF Manual

MODULE

b2b-quote

LAST UPDATED

2026-03-29

Analytics Dashboard

B2B Quote Documentation · /b2b-quote/admin/dashboard

The Analytics Dashboard provides KPI and chart views over your quote pipeline.

Location:

- **Sales → B2B Quotes → Analytics Dashboard**

What You Typically See

- Funnel (draft → submitted/pending → approved → accepted → ordered)
- Timeline charts (volume, value)
- Expiring quotes
- Customers and products insights
- Categories/tags breakdown
- Drill-down views linking to specific quotes

Export

Depending on permissions, users can export dashboard data (e.g. CSV/PDF).

Permissions (ACL)

Dashboard permissions are separate from general quote management:

- `MageB2B_B2BQuote::dashboard_view`
- `MageB2B_B2BQuote::dashboard_export`

See:

- [Admin Permissions \(ACL\)](#)

Screenshot placeholder: dashboard overview

File: `./_screenshots/admin-analytics-dashboard.png`