



Bulk Import & Export

B2B Quote Documentation

Guide for Magento administrators, technical project owners, and implementation teams.

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Bulk Import & Export

B2B Quote includes bulk item handling for faster quote entry. Customers can paste item rows or upload a file instead of adding every product manually.

Supported Import Data

The bulk import parser supports these columns:

Column	Required	Notes
<code>sku</code>	yes	Product SKU
<code>qty</code>	yes	Requested quantity
<code>price</code>	no	Optional customer target price
<code>notes</code>	no	Optional line note

If no header row is present, the default column order is:

```
sku,qty,price,notes
```

Supported Formats

Bulk import accepts pasted text and uploaded `.csv` or `.txt` files.

Supported delimiters:

- comma
- semicolon
- tab
- space

The parser can detect headers when the first row contains `sku` or `qty`.

Validation

The import validates:

- SKU exists in the Magento catalog
- quantity is valid
- duplicate SKUs are handled before item creation
- optional price values are numeric when present

Invalid rows are rejected with row-level feedback so customers can correct the import data.

Export

Bulk export writes quote items into a CSV structure compatible with import:

```
sku,qty,price,notes
```

This is useful for customers who maintain requested items in spreadsheets and want to revise the quote externally.

Add-On Import & Export

The optional CSV Quote Import/Export add-on handles complete quote-domain records through Magento's Data Transfer screens and dedicated CLI commands. It covers quotes, items, addresses, messages, projects, categories, tags, statuses, transitions, and fees. This is separate from the customer-facing item CSV described on this page.

Related

- [Frontend Experience](#)
- [Cart & Order Conversion](#)
- [CSV Quote Import/Export Add-On](#)