



SOFTWARESILOS

B2B Quote Documentation

PDF Manual

MODULE

b2b-quote

LAST UPDATED

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Frontend Experience

B2B Quote Documentation · /b2b-quote/features/frontend-experience

This page documents what customers (and guests) see on the storefront, how the quote UI behaves, and which settings control it.

Key Frontend URLs

All storefront routes use Magento's `b2bquote` frontName:

- Quote list: `b2bquote/quote/index`
- Quote view: `b2bquote/quote/view?id={quoteId}`
- Quote edit: `b2bquote/quote/edit?id={quoteId}`

Guest quotes can also be accessed via token-based flows (see [Guest Quotes](#)).

“Add to Quote” Button

Controlled by:

- `b2bquote/frontend_settings/display_on_product`
- `b2bquote/frontend_settings/display_on_category`
- `b2bquote/frontend_settings/button_text`

Screenshot placeholder: PDP button + category listing button
File: `./_screenshots/frontend-add-to-quote.png`

Mini Quote (Header Dropdown)

The mini quote is a customer-data section that updates after actions like:

- adding/removing quote items
- duplicating quotes
- submitting/accepting quotes
- cart → quote conversion

Controlled by:

- `b2bquote/frontend_settings/enable_mini_quote`
- `b2bquote/frontend_settings/mini_quote_max_display`
- `b2bquote/frontend_settings/mini_quote_display_mode`

Screenshot placeholder: mini quote dropdown
File: `./_screenshots/frontend-mini-quote.png`

Quote Editing

Typical edit actions:

- update qty / notes
- upload temporary attachments
- bulk import items (CSV paste/upload) for faster entry
- bulk export items to CSV

Bulk items CSV format (export):

```
sku,qty,price,notes
```

Screenshot placeholder: quote edit page (items + bulk import/export)

File: `./_screenshots/frontend-quote-edit.png`

Cart → Quote Conversion

Controlled by:

- `b2bquote/frontend_settings/enable_cart_conversion`
- `b2bquote/frontend_settings/cart_conversion_min_amount`
- `b2bquote/frontend_settings/cart_conversion_button_text`

Route:

- `b2bquote/cart/converttoquote` (and ajax variant)

See:

- [Cart & Order Conversion](#)

Negotiation UI (Counter Offers)

Controlled by:

- `b2bquote/frontend_settings/allow_counter_offer`
- `b2bquote/pricing/negotiation_enabled`

See:

- [Price Negotiation](#)

Customer Experience Settings

Common UX-related settings:

- `b2bquote/customer_experience/use_customer_addressbook`
- `b2bquote/customer_experience/typical_response_time_days`
- `b2bquote/customer_experience/approval_validity_days`
- `b2bquote/customer_experience/draft_lifetime_days`