



Configuration

B2B Quote Documentation

Guide for Magento administrators, technical project owners, and implementation teams.

LAST UPDATED
2026-09-20

SOURCE
[Open this article online](#)

EXTENSION
[Magento 2 Extension B2B Quote](#)

Configuration

Configure the B2B Quote extension for your business requirements.

Where Settings Live

All settings are under:

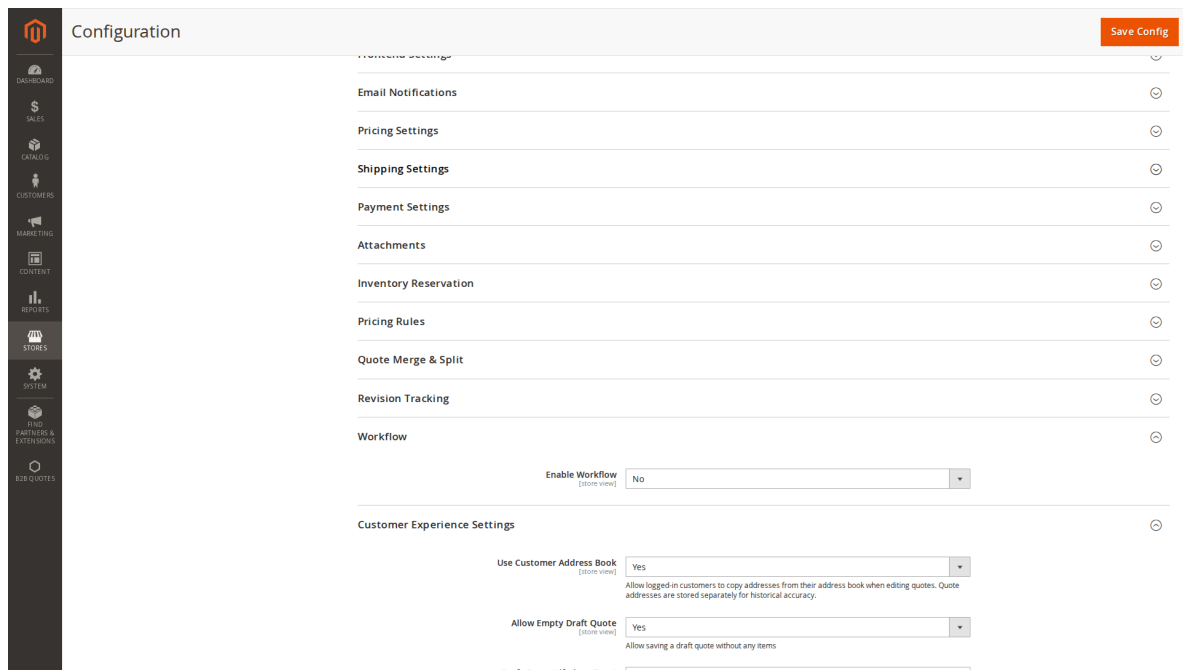
- **Stores > Configuration > MageB2B > B2B Quote**

The underlying config paths are grouped like:

- `b2bquote/general/*` (core settings)
- `b2bquote/frontend_settings/*` (customer-facing behavior)
- `b2bquote/email_notifications/*` (templates and recipients)
- `b2bquote/attachments/*` (uploads)
- `b2bquote/pdf/*` (PDF layout and company data)
- `b2bquote/guest_quote/*` (guest quotes)
- `b2bquote/pricing/*` (negotiation)
- `b2bquote/pricing_rules/*` (auto pricing)
- `b2bquote/workflow/*` (automation)
- `b2bquote/quote_merge_split/*` (merge/split)
- `b2bquote/revision/*` (revision tracking)
- `b2bquote/shipping/*` (shipping)
- `b2bquote/inventory/*` (inventory reservation)
- `b2bquote/quote_fee/*` (fees)
- `b2bquote/payment/*` (payment restrictions for quote checkout)
- `b2bquote/customer_experience/*` (UX defaults)
- `b2bquote/order_creation/*` (order creation safeguards)
- `b2bquote/messaging/*` (quote message limits and per-status disabling)
- `b2bquote/admin_assignment/*` (responsible admin and Admin Inbox notices)

For a detailed list of settings and what they do, see:

- [Settings Reference](#)



Recommended First Setup

1. Enable the module: [b2bquote/general/enable](#)
2. Set quote number format: [b2bquote/general/quote_number_format](#)
3. Configure statuses and transitions:
 - [Status Configuration](#)
 - [Status Transitions](#)
4. Configure frontend:
 - [b2bquote/frontend_settings/display_on_product](#)
 - [b2bquote/frontend_settings/enable_cart_conversion](#)
5. Configure email notifications:
 - [Email Notifications](#)
6. Configure PDF layout/branding (optional):
 - [PDF Export & Layouts](#)
7. Enable guest quotes (optional):
 - [Guest Quotes](#)

Related

- [Installation Guide](#)
- [Settings Reference](#)
- [Admin Permissions \(ACL\)](#)
- [Cron Jobs](#)
- [Quote Management](#)

- [Pricing Rules](#)
- [Add-Ons](#)