



SOFTWARESILOS

B2B Quote Documentation

PDF Manual

MODULE

b2b-quote

LAST UPDATED

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Configuration

B2B Quote Documentation · /b2b-quote/getting-started/configuration

Configure the B2B Quote extension for your business requirements.

Where Settings Live

All settings are under:

- **Stores > Configuration > MageB2B > B2B Quote**

The underlying config paths are grouped like:

- `b2bquote/general/*` (core settings)
- `b2bquote/frontend_settings/*` (customer-facing behavior)
- `b2bquote/email_notifications/*` (templates and recipients)
- `b2bquote/attachments/*` (uploads)
- `b2bquote/pdf/*` (PDF layout and company data)
- `b2bquote/guest_quote/*` (guest quotes)
- `b2bquote/pricing/*` (negotiation)
- `b2bquote/pricing_rules/*` (auto pricing)
- `b2bquote/workflow/*` (automation)
- `b2bquote/quote_merge_split/*` (merge/split)
- `b2bquote/revision/*` (revision tracking)
- `b2bquote/shipping/*` (shipping)
- `b2bquote/inventory/*` (inventory reservation)
- `b2bquote/quote_fee/*` (fees)
- `b2bquote/payment/*` (payment restrictions for quote checkout)
- `b2bquote/customer_experience/*` (UX defaults)
- `b2bquote/order_creation/*` (order creation safeguards)

For a detailed list of settings and what they do, see:

- [Settings Reference](#)

Screenshot placeholder: configuration overview section

File: `./_screenshots/config-general.png`

Recommended First Setup

1. Enable the module: `b2bquote/general/enable`
2. Set quote number format: `b2bquote/general/quote_number_format`
3. Configure statuses and transitions:
 - [Status Configuration](#)
 - [Status Transitions](#)
4. Configure frontend:
 - `b2bquote/frontend_settings/display_on_product`
 - `b2bquote/frontend_settings/enable_cart_conversion`
5. Configure email notifications:

- [Email Notifications](#)
- 6. Configure PDF layout/branding (optional):
 - [PDF Export & Layouts](#)
- 7. Enable guest quotes (optional):
 - [Guest Quotes](#)

Related

- [Installation Guide](#)
- [Settings Reference](#)
- [Admin Permissions \(ACL\)](#)
- [Cron Jobs](#)
- [Quote Management](#)
- [Pricing Rules](#)
- [Add-Ons](#)