Installation Guide

B2B Quote Documentation

Guide for Magento administrators, technical project owners, and implementation teams.

LAST UPDATED
2026-09-26

SOURCE
Open this article online

EXTENSION
Magento 2 Extension B2B Quote

Installation Guide

This guide installs the base B2B Quote package. Add-ons such as GraphQL, Import/Export, OpenSign, and PDF Designer are installed separately after the base module is working.

Requirements

- A supported Magento Open Source or Adobe Commerce release
- A PHP runtime supported by that Magento release and the package
- Composer access to the SoftwareSilo package repository
- the PHP extensions `iconv`, `intl`, and `zip`

Check the current product compatibility information before installation. Keep Magento, PHP, and all B2B Quote packages on combinations that are supported together instead of relying on a version number copied from an older guide.

Back up the database and Magento files before changing modules in an existing store. Run the commands from the Magento project root.

Installation via Composer

```
composer config bearer.repo.softwaresilo.io <token>
composer config repositories.softwaresilo composer
https://repo.softwaresilo.io/
composer require mageb2b/b2b-quote:*
```

Replace the placeholders with the repository host, key, URL and access token shown in your SoftwareSilo account under **Account > Licenses**. The central installation article explains the repository setup in detail.

Enable the Module

```
php bin/magento module:enable MageB2B_ExtensionManager
MageB2B_B2BQuote
php bin/magento setup:upgrade
php bin/magento cache:flush
```

For a production-mode store, rebuild generated code and static assets as part of your normal deployment process:

```
php bin/magento setup:di:compile
php bin/magento setup:static-content:deploy
```

Verify Installation

Check that the module is installed:

```
php bin/magento module:status MageB2B_B2BQuote
```

The command should report that `MageB2B_B2BQuote` is enabled. Then sign in to Magento Admin and confirm that **B2B Quotes** appears in the menu and **Stores > Configuration > MageB2B > B2B Quote** opens without an error.

Database Tables

The installation creates a connected set of quote tables. The main groups are:

Area	Tables
Quotes and items	`b2b_quote`, `b2b_quote_item`, `b2b_quote_address`
Status workflow	`b2b_quote_state`, `b2b_quote_status`, `b2b_quote_status_transition`, `b2b_quote_expiration_reminder`
Customer organization	`b2b_quote_project`, `b2b_quote_category`, `b2b_quote_to_category`, `b2b_quote_tag`, `b2b_quote_to_tag`
Negotiation records	`b2b_quote_message`, `b2b_quote_attachment`, `b2b_quote_fee`
Agreements	`b2b_quote_agreement`, `b2b_quote_agreement_item`
Automation	`b2b_quote_pricing_rule`, `b2b_quote_workflow_rule`
Audit history	`b2b_quote_revision`, `b2b_quote_revision_item`

The module also adds quote-related fields to Magento quote, order, invoice, credit memo, and order-grid records.

Post-Installation

1. Enable the extension and choose the quote number format.
2. Review the default quote statuses and allowed transitions.
3. Decide which customer groups may request quotes.
4. Configure the storefront buttons, cart conversion, and mini quote.
5. Check email sender and notification settings.
6. Add pricing rules, workflow automation, PDF branding, or guest quotes only where the business process needs them.

Start with a simple request-review-accept workflow. Add automation after sales users have confirmed that the basic lifecycle matches the way they work.

Next Steps

- Configuration Guide
- Quote Management