



SOFTWARESILOS

B2B Quote Documentation

PDF Manual

MODULE

b2b-quote

LAST UPDATED

2026-03-29

Settings Reference

B2B Quote Documentation · /b2b-quote/getting-started/settings-reference

All settings are under **Stores → Configuration → MageB2B → B2B Quote** (config path prefix: `b2bquote/*`).

This page focuses on what each group controls and which settings usually matter in real projects.

Screenshot placeholder: configuration overview
File: `./_screenshots/config-general.png`

General (b2bquote/general/*)

Path	What It Does
<code>b2bquote/general/enable</code>	Master switch for the module
<code>b2bquote/general/quote_number_format</code>	Quote numbering format (supports {increment_id:N} padding)
<code>b2bquote/general/default_status</code>	Status for new quotes
<code>b2bquote/general/default_expiration_days</code>	Default validity period
<code>b2bquote/general/accept_mode</code>	How acceptance works (e.g. “checkout” vs “instant”)
<code>b2bquote/general/allow_quote_accept_mode_choice</code>	Let customers choose accept mode
<code>b2bquote/general/max_quote_items</code>	Max items per quote (0 = unlimited)
<code>b2bquote/general/max_item_qty</code>	Max quantity per item (0 = unlimited)
<code>b2bquote/general/allowed_customer_groups</code>	Which customer groups can create quotes
<code>b2bquote/general/auto_approval_enabled</code>	Auto-approve under threshold
<code>b2bquote/general/auto_approval_threshold</code>	Threshold amount
<code>b2bquote/general/clear_cart_after_conversion</code>	Clear cart after converting cart → quote

Guest Quotes (b2bquote/guest_quote/*)

Path	What It Does
<code>b2bquote/guest_quote/enabled</code>	Allow guest quote requests
<code>b2bquote/guest_quote/quote_number_format</code>	Guest quote numbering format
<code>b2bquote/guest_quote/access_token_pattern</code>	Regex pattern for generated access tokens

See:

- [Guest Quotes](#)

PDF (b2bquote/pdf/*)

Path	What It Does
b2bquote/pdf/pdf_layout	Select PDF layout (visual selector)
b2bquote/pdf/pdf_logo_path	Company logo (stored under pub/media/b2bquote/pdf/)
b2bquote/pdf/pdf_company_name	Company name in header
b2bquote/pdf/pdf_company_address	Company address in header
b2bquote/pdf/pdf_company_phone	Company phone in header
b2bquote/pdf/pdf_company_email	Company email in header
b2bquote/pdf/pdf_footer_text	Footer text on all pages
b2bquote/pdf/pdf_download_restricted_statuses	Block PDF download for selected statuses
b2bquote/pdf/pdf_display_item_notes	Show item notes in PDFs

See:

- [PDF Export & Layouts](#)
- [PDF Designer Add-On](#)

Frontend Settings (b2bquote/frontend_settings/*)

Path	What It Does
b2bquote/frontend_settings/button_text	“Add to Quote” button label
b2bquote/frontend_settings/display_on_product	Show on product detail page
b2bquote/frontend_settings/display_on_category	Show on category listing
b2bquote/frontend_settings/show_in_topnav	Show quotes link in top nav
b2bquote/frontend_settings/enable_mini_quote	Enable mini quote dropdown
b2bquote/frontend_settings/mini_quote_max_display	Max quotes shown
b2bquote/frontend_settings/mini_quote_display_mode	Which quotes appear in mini quote
b2bquote/frontend_settings/allow_counter_offer	Allow customer counter offers
b2bquote/frontend_settings/show_prices	Show prices in frontend quote UI
b2bquote/frontend_settings/quote_list_page_size	Quotes per page
b2bquote/frontend_settings/redirect_after_product_add	Redirect to quote after adding product

Path	What It Does
b2bquote/frontend_settings/enable_cart_conversion	Enable cart → quote
b2bquote/frontend_settings/cart_conversion_min_amount	Minimum cart subtotal
b2bquote/frontend_settings/cart_conversion_button_text	CTA text in cart
b2bquote/frontend_settings/show_history_tab	Show history tab on quote view
b2bquote/frontend_settings/allow_duplicate_quote	Allow quote duplication

See:

- [Frontend Experience](#)

Email Notifications (b2bquote/email_notifications/*)

Key fields:

- email_sender
- admin_recipients
- template_* (submitted, counter offer, status changed, expired, negotiated, message, reminder)
- expiration_reminder_intervals
- attach_quote_pdf
- attach_customer_files

See:

- [Email Notifications](#)

Pricing / Negotiation (b2bquote/pricing/*)

Path	What It Does
b2bquote/pricing/negotiation_enabled	Enable negotiation logic (counter offers, etc.)

Quote Fees (b2bquote/quote_fee/*)

Path	What It Does
b2bquote/quote_fee/apply_tax	Apply tax to fees
b2bquote/quote_fee/fee_includes_tax	Fee amounts include tax (extract vs add)
b2bquote/quote_fee/tax_class_id	Tax class for fees

Shipping (b2bquote/shipping/*)

Path	What It Does
b2bquote/shipping/required	Require shipping address and method
b2bquote/shipping/free_shipping_threshold	Free shipping threshold
b2bquote/shipping/disallowed_methods	Hide shipping methods for quotes

Payment (b2bquote/payment/*)

Path	What It Does
b2bquote/payment/required	Require payment method selection for quotes
b2bquote/payment/disallowed_methods	Hide payment methods for quotes

Attachments (b2bquote/attachments/*)

Path	What It Does
b2bquote/attachments/allowed_extensions	Allowed extensions (comma-separated)
b2bquote/attachments/max_filesize_mb	Max upload size (MB)
b2bquote/attachments/disabled_statuses	Disable/hide attachments by status

Messaging (b2bquote/messaging/*)

Path	What It Does
b2bquote/messaging/max_message_length	Max chars (0 = unlimited)
b2bquote/messaging/messaging_disabled_statuses	Disable messaging by status

Inventory Reservation (b2bquote/inventory/*)

Path	What It Does
b2bquote/inventory/reserve_on_approval	Reserve stock when approved
b2bquote/inventory/reservation_compensation_code	Reservation identifier
b2bquote/inventory/release_on_expiration	Release on expiration
b2bquote/inventory/release_on_rejection	Release on rejection

Pricing Rules (b2bquote/pricing_rules/*)

Path	What It Does
b2bquote/pricing_rules/pricing_rules_enabled	Enable pricing rules engine
b2bquote/pricing_rules/can_stack_rules	Allow stacking vs first match

Merge & Split (b2bquote/quote_merge_split/*)

Path	What It Does
b2bquote/quote_merge_split/merge_enabled	Customer can merge quotes
b2bquote/quote_merge_split/split_enabled	Customer can split quotes
b2bquote/quote_merge_split/merge_messages_default	Default for including messages

Path	What It Does
b2bquote/quote_merge_split/merge_attachments_default	Default for including attachments
b2bquote/quote_merge_split/delete_source_after_merge	Delete sources after merge

Workflow (b2bquote/workflow/*)

Path	What It Does
b2bquote/workflow/workflow_enabled	Enable workflow rules
b2bquote/workflow/transition_validation	Whether workflow status actions must follow transitions

Revision Tracking (b2bquote/revision/*)

Path	What It Does
b2bquote/revision/enabled_events	Which events create revisions
b2bquote/revision/cleanup_enabled	Enable cleanup via cron
b2bquote/revision/cleanup_days	Retention days (0 = keep forever)

Customer Experience (b2bquote/customer_experience/*)

Path	What It Does
b2bquote/customer_experience/use_customer_addressbook	Allow copying from address book (quotes store addresses separately)
b2bquote/customer_experience/draft_lifetime_days	Auto-delete drafts after N days
b2bquote/customer_experience/typical_response_time_days	Shown as guidance text
b2bquote/customer_experience/approval_validity_days	Expire approved quotes after N days

Order Creation (b2bquote/order_creation/*)

Path	What It Does
b2bquote/order_creation/price_change_behavior	What to do if catalog price changed
b2bquote/order_creation/stock_validation_behavior	What to do if items out of stock
b2bquote/order_creation/product_availability_check	Validate enabled/not deleted