



SOFTWARESILOS

Customer Documents Extension

PDF Manual

MODULE

customerdocuments

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Document Categories

Customer Documents Extension · /customerdocuments/features/categories

Categories group documents in Admin and (optionally) in the customer “My Documents” list.

Creating Categories

Admin:

Customers > Customer Documents > All Document Categories

1. Click "Add Category"
2. Enter the category name
3. Save

Category Settings

Setting	Description
Name	Category display name

Default Categories

There are no mandatory default categories. Create the ones you need, e.g.:

Category	Purpose
Invoices	Invoice PDFs
Contracts	Contracts / NDAs
Certificates	Certificates / compliance
Manuals	Manuals and guides
General	Miscellaneous

Display In “My Documents”

Enable **Show Documents per Category**

(`customerdocuments/general/show_documents_per_category`) to group the customer list by category.

Related

- [Access Control](#)
- [Configuration](#)