



**SOFTWARESILOS**

# **Customer Documents Extension**

PDF Manual

MODULE

customerdocuments

LAST UPDATED

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# Configuration

*Customer Documents Extension · /customerdocuments/getting-started/configuration*

Configure under: **Stores > Configuration > MageB2B > Customer Documents** (section id: `customerdocuments`).

## General Settings

- **Enabled at frontend** (`customerdocuments/general/active`)
- **Enable at sidebar**: outputs a sidebar block in `sidebar.additional`
- **Enable head link**: adds “My Documents” link in customer header links
- **Upload path**: folder under `pub/media/` where files are stored
- **Obscure Filename**: hides the original filename during download
- **Allowed External Domains**: hostname whitelist for external document URLs
- **Allowed Extensions** and **Maximum Upload File Size (MB)**
- **Show Documents per Category**: groups the list by category
- **Enable ZIP Download**: allow customers to download all eligible docs as ZIP
- **Delete Missing Files**: nightly cleanup of DB records without files
- **Delete notifications after X days**: cleanup of notification history
- **Product View Mode**: control if and how documents are shown on product pages
- **Show Document Name**: control filename/title visibility in customer-facing lists
- **Password Hint Message**: optional hint shown for password-protected documents
- **My Documents Columns**: choose which columns are visible in the customer table

See:

- [Product Assignments](#)
- [Product Page Downloads Tab](#)

## Email Settings

- Sender identity and template
- CC/BCC receivers
- Attach file to email (only if file is below “Maximum Email Attachment Size (MB)”)

See: [Email Notifications](#)

## Search Settings

- Allowed search fields for “My Documents” search.

## Link Documents (Automatic Linking)

Controls the cron-based feature that links documents to entities (e.g. orders/invoices) using configurable patterns.

See: [Link Documents](#)

## Next

- [Access Control](#)
- [Product Assignments](#)
- [Product Page Downloads Tab](#)
- [Cron Jobs](#)

[Access Control Features](#) → [Managing Categories](#) →