Installation

Customer Documents Documentation

Guide for Magento administrators, technical project owners, and implementation teams.

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EXTENSION
Magento 2 Extension Customer Documents

Installation

Make sure the SoftwareSilo Composer repository is configured and create a current backup or deployment rollback point.

Install the package

Replace `repo.softwaresilo.io`, `softwaresilo`, `https://repo.softwaresilo.io/` and `<token>` with the repository details shown under **Account > Licenses** in your SoftwareSilo account — see Installation & Updates.

```
composer config bearer.repo.softwaresilo.io <token>
composer config repositories.softwaresilo composer
https://repo.softwaresilo.io/
composer require mageb2b/customerdocuments:*
```

Enable the module and apply setup changes:

```
php bin/magento module:enable MageB2B_ExtensionManager
MageB2B_CustomerDocuments
php bin/magento setup:upgrade
```

Production-mode stores normally require dependency injection compilation and static-content deployment. Follow your normal release process, then clear the Magento cache.

Verify the installation

```
php bin/magento module:status MageB2B_CustomerDocuments
```

The module should be enabled, and `Customers > Customer Documents` should appear for an admin role with the required permission.

Before uploading real files, continue with Configuration, especially the upload path, allowed file extensions, external-domain allowlist and frontend settings.

Uninstall

The module provides an uninstall routine that removes its EAV entity type and drops all `customer_document*` tables:

```
php bin/magento module:uninstall MageB2B_CustomerDocuments
```

This permanently deletes all documents, assignments, categories, tags, download reports and notification records. Take a database backup first, and remove the uploaded files

below the configured media upload path separately if they are no longer needed.