DATEV Export Pro Extension

PDF Manual

Manual Export

DATEV Export Pro Extension · /datev/features/manual-export

Perform on-demand DATEV exports from the Magento admin.

Accessing Export

Navigate to: **Sales > DATEV > DATEV Export**

For OSS reporting exports, use: **Sales > DATEV > DATEV OSS Export**.

Export Options

The export form supports:

- **Document Type:** `Invoices` or `Credit Memos`
- **Export Format:** `CSV only`, `XML only`, `Both CSV and XML`
- **From / To Date**
- **Store** (optional filter)
- **Download Documents** (include PDFs → ZIP)
- **Export Master Data** (include customer master data CSV → ZIP)

> Screenshot placeholder: Export form with all options enabled.

Export Process

1. Select the options above
2. Click **Export**
3. Download the generated file (CSV/XML) or ZIP (if PDFs and/or master data are included)

Send To Tax Advisor (Manual)

On the DATEV export screen (`Sales > DATEV > DATEV Export`), you can send the generated export directly by e-mail via the **Send** action.

Prerequisites:

- `Stores > Configuration > MageB2B > DATEV Export Pro > Email Settings (DATEV + OSS) > Enable Email Export` is enabled
- `Tax Advisor Email` is configured

For OSS, the manual e-mail send flow is documented in:

- OSS Export

Export Formats

- **CSV only:** EXTF CSV export (Windows-1252, semicolon-separated)
- **XML (DATEV Online):** archive XML + per-document XML files (optional XSD validation)

- **Both CSV and XML:** includes CSV + XML exports in a ZIP

Result Files

Depending on your options, the download contains:

- A single CSV: `EXTF_Datev_*.csv`
- A single XML archive: `DATEV_XML_*.xml`
- A ZIP that may include:
    - CSV/XML export files
    - `pdfs/*.pdf` (invoice/credit memo PDFs)
    - `EXTF_DebKred_Stamm_*.csv` (customer master data export)

All files are also written to `var/export/datev/` on the Magento instance.

Related

- Column Mapping
- Automated Exports
- XML Export
- OSS Export