



SOFTWARESILOS

Payment Profiles Documentation

PDF Manual

MODULE

payment-profile

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Rule Based Restrictions

Payment Profiles Documentation · </payment-profile/features/rule-based-restrictions>

Use payment profiles to control which payment methods are available for specific customer and cart situations.

Screenshot placeholder: checkout filtered by the matching payment profile File:
`./_screenshots/rule-based-restrictions.png`

How It Works

At checkout, the extension evaluates profiles by priority. When a profile matches the current website, customer context, and optional conditions, its configured methods are used.

Matching Inputs

A profile can match based on:

- Website
- Customer groups
- Individually assigned customers
- Optional conditions (for example subtotal, country, product attributes)

Typical Rule Types

1. Customer Group Rules

Create profiles for groups like Wholesale, Corporate, VIP, or NOT LOGGED IN.

2. Individual Customer Rules

Add selected customers to a profile when you need account-level exceptions.

3. Condition-Based Rules

Use conditions to make profiles context-aware, such as:

- Minimum subtotal
- Shipping country
- Product category
- Shipping method

Priority System

If more than one profile could apply, priority decides evaluation order:

- Lower number = evaluated first

- First matching profile controls the result

Example:

- Priority 10: VIP profile
- Priority 50: Wholesale profile
- Priority 999: Fallback profile

Practical Setup Pattern

1. Create specific profiles first (VIP, high-value orders, special regions)
2. Create broader profiles next (standard wholesale/retail)
3. Keep a fallback profile with low priority (high number)

Best Practices

- Keep profile names explicit (who + when + what)
- Avoid many overlapping profiles with similar conditions
- Use unique priorities
- Test at least one checkout path per target customer type

Limitations

- The core Payment Profile module does not provide its own REST API endpoints.
- If you need API-based management, use a dedicated add-on or custom integration.

Next Steps

- [Customer Group Assignment](#)
- [Priority System](#)
- [Condition Builder](#)