



SOFTWARESILOS

Payment Profiles Documentation

PDF Manual

MODULE

payment-profile

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Credit Limit Control

Payment Profiles Documentation · </payment-profile/use-cases/credit-limit-control>

Manage payment methods based on customer credit status.

Scenario

Control which payment methods are available based on outstanding balance or credit limit. This is typically implemented as an integration scenario (for example via ERP/customer attributes), not as a standalone built-in credit engine.

Implementation

Profile Configuration

Profile: "Credit Exceeded"

- Condition: Outstanding balance > Credit limit
- Disable: Invoice, Purchase Order
- Enable: Prepayment, Credit Card

Condition Builder

```
IF customer.outstanding_balance >= customer.credit_limit  
THEN disable_methods: invoice, purchase_order
```

Credit Tiers

Tier	Credit Limit	Methods
Bronze	\$1,000	Prepay, CC
Silver	\$5,000	+ Invoice
Gold	\$25,000	+ PO, Net 30
Platinum	Unlimited	All methods

Integration

Works with:

- Customer credit attributes
- ERP credit data
- Payment history

Related

- [B2B Payment Terms](#)
- [Condition Builder](#)