



SOFTWARESILOS

Quick Order Extension

PDF Manual

MODULE

quick-order

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Quick Order Extension

Quick Order Extension · [/quick-order](#)

Speed up multi-SKU ordering with search, CSV import, and direct checkout.

Overview

The **Quick Order** extension helps B2B customers place large orders fast. Users can search by SKU or name, add multiple rows, import from CSV or TXT, export current rows to CSV, and continue with cart or direct checkout flows (depending on configuration).

Where To Find It In Magento

- **Quick Order Page:** [/quickorder](#)
- **Customer Account Entry:** [/quickorder/account](#) (for logged-in customers)
- **Configuration:** Stores > Configuration > MageB2B > Quick Order

Scope Notes

- Quick Order is configured in Magento Admin and used on storefront pages.
- There is no public service API for remote Quick Order management.

Quick Start

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- CSV Import Problems

Installation

Quick Order Extension · </quick-order/getting-started/installation>

This guide shows how to install the Quick Order extension for Magento 2.

Prerequisites

- Magento 2.4.x
- PHP 8.1+
- Composer access to the MageB2B repository
- Backup of your Magento installation

Installation Steps

1. Add Repository Access

```
composer config bearer.repo.softwaresilo.io <token>
composer config repositories.softwaresilo composer
https://repo.softwaresilo.io/
```

2. Require the Package

```
composer config bearer.repo.softwaresilo.io <token>
composer config repositories.softwaresilo composer
https://repo.softwaresilo.io/
composer require mageb2b/quick-order:*
```

3. Enable the Module

```
php bin/magento module:enable MageB2B_QuickOrder
```

4. Run Setup Upgrade

```
php bin/magento setup:upgrade
```

5. Compile and Deploy

```
php bin/magento setup:di:compile
php bin/magento setup:static-content:deploy
```

6. Clear Cache

```
php bin/magento cache:flush
```

Verify Installation

```
php bin/magento module:status MageB2B_QuickOrder
```

Next Step

Continue with [Configuration](#).

Configuration

Quick Order Extension · </quick-order/getting-started/configuration>

Configure Quick Order in Magento Admin:

Stores > Configuration > MageB2B > Quick Order

1. General Settings

- **Enable Quick Order**
- **Allow Guests**
- **Allowed Customer Groups** (leave empty to allow all)
- **Maximum Items** (0 = unlimited)
- **Maximum Item Quantity** (0 = unlimited)

2. Frontend Settings

- **Show in Top Navigation**
- **Show in Customer Menu**
- **Show in Footer**
- **Show Prices**
- **Show Tier Prices (Tooltip)**
- **Show Product Image**
- **Minimum Search Length**
- **Show Product Type Badge**

3. Allowed Product Types

- Simple
- Configurable
- Bundle

4. CSV Import

- **Enable Bulk Import**
- **CSV Delimiter**
- **Default Import Mode** (Add or Overwrite)

5. Order Actions

- **Allow Add to Cart**
- **Allow Direct Order**
- **Allow Guest Direct Order** (separate from guest page access)
- **Require Shipping Method**
- **Require Payment Method**
- **Restore Previous Cart After Quick Order**
- **Prompt When Cart Is Not Empty**
- **Default Action** (Add to Cart or Direct Order)

Guest Access vs Guest Direct Checkout

- **Allow Guests** controls whether guests can use the Quick Order page.
- **Allow Guest Direct Order** controls whether guests can place direct orders from Quick Order.
- If guest direct order is disabled, guests can still build and use cart-based flow (if guest access is enabled).

Next Step

Create your first order: [First Quick Order](#).

First Quick Order

Quick Order Extension · [/quick-order/getting-started/first-quick-order](#)

Follow these steps to test Quick Order quickly.

1. Enable Quick Order

Go to [Stores](#) > [Configuration](#) > [MageB2B](#) > [Quick Order](#) and enable the extension.

2. Allow Access

- Choose allowed customer groups, or leave empty to allow all.
- Enable guest access if needed.

3. Add Products

Open [/quickorder](#), search for a product by SKU or name, and add it to the list.

4. Import by CSV (Optional)

Use the **Import CSV** button to paste a list or upload a CSV file. Preview and confirm the items.

5. Place the Order

Choose one:

- **Add to Cart** to build the cart
- **Checkout** to start direct checkout from Quick Order

After **Checkout**, the flow shows the required details and the action continues with **Continue to Payment**.

Before direct order can complete, required checkout data must be available:

- Billing and shipping addresses
- Guest email (for guest checkout)
- Shipping method (if required by configuration)
- Payment method (if required by configuration)

Access Controls and Limits

Quick Order Extension · </quick-order/features/access-controls>

Quick Order can be restricted to specific customer groups and can also allow guests.

Limits

- Maximum number of items per order
- Maximum quantity per item
- Prompt behavior when a cart already has items

Restore Previous Cart

If enabled, the customer's previous cart can be restored after Quick Order checkout. Actual restoration depends on session/order flow and related settings.

CSV Import

Quick Order Extension · /quick-order/features/csv-import

Quick Order supports bulk entry by **CSV upload** or **paste**. Accepted file formats are `.csv` and `.txt`.

You can also export the current quick-order rows to a CSV file from the page toolbar.

Required Columns

- `sku`
- `qty`

Optional Columns

- `options` (for configurable products)
- `bundle_options` (for bundle products)

Import Modes

- **Add:** keeps existing rows and merges duplicate SKU/option lines by increasing quantity
- **Overwrite:** replaces matching existing rows with imported rows

CSV Parsing Notes

- The configured CSV delimiter must match your file.
- Header-based import is supported (`sku`, `qty`, optional fields).
- Headerless files can also be parsed in the standard positional format.

In the standard Quick Order UI workflow, import shows a preview before rows are applied.

Direct Order Flow

Quick Order Extension · </quick-order/features/direct-order>

Quick Order can move directly into checkout steps from the quick-order page.

What Happens

- Items are added to a temporary quote
- Shipping methods are estimated (if required)
- Payment methods are loaded and shown

Requirements

Direct order flow depends on checkout prerequisites:

- Billing and shipping addresses must be available
- Guest email is required for guest direct checkout
- Shipping/payment method selection can be mandatory (based on configuration)

Important Behavior

- The flow can prompt about an existing cart, depending on your settings.
- Before payment, quantities can be adjusted or items removed if constraints require it.

This can reduce the number of steps for large orders when direct-order settings are enabled.

Pricing Visibility

Quick Order Extension · </quick-order/features/pricing-visibility>

You can show or hide prices on the Quick Order page.

Product image visibility is configured separately, so you can show prices and images independently.

Tier Prices

When enabled, tier prices appear as a tooltip so customers can see volume discounts before ordering.

Configurable and Bundle Options

Quick Order Extension · </quick-order/features/product-options>

Quick Order supports configurable and bundle products.

Configurable Products

When you select a configurable item, a modal opens so you can choose the required options. The chosen configuration stays with the line item.

Bundle Products

Bundle products open a modal with bundle selections. Required options are enforced before adding the item.

Product Search

Quick Order Extension · /quick-order/features/product-search

Quick Order offers fast search by **SKU** or **product name**. Results appear as you type, so adding items is quick and accurate.

Search results are filtered to usable catalog items (for example enabled, visible, in-stock, and allowed product types) and the result list size is capped.

Tips

- Use short SKU fragments for faster lookup.
- The minimum search length is configurable in Admin.

Common Issues

Quick Order Extension · /quick-order/troubleshooting/common-issues

Quick Order page shows access denied

Check:

- Quick Order is enabled
- The customer group is allowed
- Guest access is enabled (for guests)

Items are not added

Make sure:

- SKUs are valid
- Quantities are greater than zero
- The product type is allowed

Direct order cannot continue

Check whether required checkout data is missing:

- Billing or shipping address
- Guest email (guest flow)
- Shipping method (if required)
- Payment method (if required)

Items changed before payment

Quick Order can adjust quantities or remove lines before payment if constraints require it (for example stock/limit checks). Review the updated lines and confirm again.

Shipping method is unavailable in direct order flow

If no shipping method can be used for the current data, direct checkout cannot proceed until address/method requirements are satisfied.

Csv Import

Quick Order Extension · </quick-order/troubleshooting/csv-import>

No items imported

- Make sure the file has `sku` and `qty` columns
- Check that SKUs exist in the catalog
- Verify the configured CSV delimiter matches the file
- `.csv` and `.txt` are supported; other file types are rejected

Duplicates behaved differently than expected

- **Add** mode keeps existing rows and merges duplicate SKU/option rows by increasing quantity
- **Overwrite** mode replaces matching rows with imported data

Invalid options

For configurable or bundle products, review the options in your data. Use valid attribute values and bundle selections.

Header or column format issues

- Standard header names are `sku`, `qty`, plus optional fields
- Headerless files can work in positional format, but column order must match expected structure

Configurable Bundles

Quick Order Extension · </quick-order/use-cases/configurable-bundles>

Choose options in a modal and keep the selections with each line item, even for complex bundles.

Fast Reorders

Quick Order Extension · </quick-order/use-cases/fast-reorders>

Repeat frequent orders quickly by searching SKUs, adjusting quantities, and placing a new order in minutes.

Guest Quick Buy

Quick Order Extension · </quick-order/use-cases/guest-quick-buy>

Allow guest users to use Quick Order when guest access is enabled.

For direct guest checkout from Quick Order, enable the separate **Allow Guest Direct Order** setting.

If guest direct order is disabled, guests can still use cart-based flow.

Procurement Lists

Quick Order Extension · </quick-order/use-cases/procurement-lists>

Paste or upload purchasing lists from spreadsheets, review the preview, and add items in one go.

Sales Entry

Quick Order Extension · </quick-order/use-cases/sales-entry>

Sales teams can enter phone or email orders fast using the Quick Order page and SKU search.

Time Saving Checkout

Quick Order Extension · </quick-order/use-cases/time-saving-checkout>

Quick Order can reduce checkout steps for large orders when direct-order flow is enabled in configuration.